

Joshua A. Sussberg, P.C.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Christopher S. Koenig
Dan Latona (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Counsel to the Post-Effective Date Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Post-Effective Date Debtors.)	(Jointly Administered)
)	

**THIRD AMENDED
NOTICE OF OMNIBUS HEARING SCHEDULED FOR NOVEMBER 13, 2024**

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the “Court”) scheduled an omnibus hearing date and time for certain matters in the above-captioned chapter 11 cases for **Wednesday, November 13, 2024, at 10:00 a.m., prevailing Eastern Time** (the “November Omnibus Hearing”).

PLEASE TAKE FURTHER NOTICE that pursuant to *the Amended Notice of November Omnibus Hearing to be Held Remotely* [Docket No. 7716], the November Omnibus Hearing was

¹ The Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Post-Effective Date Debtor Celsius Network LLC’s principal place of business and the Post-Effective Date Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

scheduled to be held remotely and pursuant to the *Second Amended Notice of November Omnibus Hearing to be Held Remotely* [Docket No. 7762], the November Omnibus Hearing was scheduled to be held in person. However, the November Omnibus Hearing will now be held only via Zoom for Government before the Honorable Martin Glenn, Chief United States Bankruptcy Judge. The November Omnibus Hearing is not expected to involve the taking of testimony (a “Non-Testimonial Hearing”). All parties in interest, their attorneys, and witnesses must attend the November Omnibus Hearing by Zoom for Government. Parties wishing to appear at the November Omnibus Hearing, whether by making a “live” or “listen only” appearance before the Court, must make an electronic appearance (an “eCourtAppearance”) through the Court’s Electronic Appearance portal located on the Court’s website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Electronic appearances (eCourtAppearances) must be entered no later than **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on Tuesday, November 12, 2024).**

PLEASE TAKE FURTHER NOTICE that, with the permission of the Court, the public, including members of the media, may dial-in to Non-Testimonial Hearings remotely using the audio platform made available by the Court. Any person or entity that is permitted to dial-in to the November Omnibus Hearing by using the audio platform must register their appearance in the Electronic Appearance portal located on the Court’s website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Appearances must be entered no later than **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on Tuesday, November 12, 2024).**

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants in the November Omnibus Hearing and the Court’s security requirements for

participating in a Zoom for Government audio and video hearing, all persons seeking to attend the November Omnibus Hearing remotely at 10:00 a.m., prevailing Eastern Time on November 13, 2024 must connect to the November Omnibus Hearing beginning at 9:00 a.m., prevailing Eastern Time on November 13, 2024. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the November Omnibus Hearing. Parties that type in only their first name, a nickname, or initials will not be admitted into the November Omnibus Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a “Waiting Room” in the order in which you seek to connect. Court personnel will admit each person to the November Omnibus Hearing from the Waiting Room after confirming the person’s name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the November Omnibus Hearing.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of all pleadings filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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New York, New York
Dated: November 6, 2024

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C.
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

- and -

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333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
ross.kwasteniet@kirkland.com
chris.koenig@kirkland.com
dan.latona@kirkland.com

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